DEUEL SCHOOL DISTRICT 19-4
DEUEL, HAMLIN AND CODINGTON COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2004

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Deuel School District.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2004

3. Date of issue: February 15, 2004.

4. Purpose of issue: The proceeds of this issue, combined with interest earnings, will be used for the purpose of providing funds for the construction of a new addition to the high school facility, and other improvements to the existing facilities and to furnish and equip the same.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $2,825,000.00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 18th day of February 2004.

By: Blaine Franken
Its: Business Manager

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Form: SOS REC 050 08/84

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$2,825,000
Deuel School District 19-4
Capital Outlay Refunding Certificates, Series 2004

Dated Feb 15, 2004 | Debt Service Report | 30/360/2+

| Dates | Principal | Coupon | Interest | Total | BY 7/1 | FY 1/1 |
|---|---|---|---|---|---|---|
| 01/01/2005 | | | 91,082.61 | 91,082.61 | | 91,083 |
| 07/01/2005 | 110,000.00 | 1.400 | 51,882.50 | 161,882.50 | 252,965 | |
| 01/01/2006 | | | 51,112.50 | 51,112.50 | | 212,995 |
| 07/01/2006 | 110,000.00 | 1.750 | 51,112.50 | 161,112.50 | 212,225 | |
| 01/01/2007 | | | 50,150.00 | 50,150.00 | | 211,263 |
| 07/01/2007 | 115,000.00 | 2.050 | 50,150.00 | 165,150.00 | 215,300 | |
| 01/01/2008 | | | 48,971.25 | 48,971.25 | | 214,121 |
| 07/01/2008 | 120,000.00 | 2.350 | 48,971.25 | 168,971.25 | 217,943 | |
| 01/01/2009 | | | 47,561.25 | 47,561.25 | | 216,533 |
| 07/01/2009 | 120,000.00 | 2.600 | 47,561.25 | 167,561.25 | 215,123 | |
| 01/01/2010 | | | 46,001.25 | 46,001.25 | | 213,563 |
| 07/01/2010 | 125,000.00 | 2.850 | 46,001.25 | 171,001.25 | 217,003 | |
| 01/01/2011 | | | 44,220.00 | 44,220.00 | | 215,221 |
| 07/01/2011 | 130,000.00 | 3.100 | 44,220.00 | 174,220.00 | 218,440 | |
| 01/01/2012 | | | 42,205.00 | 42,205.00 | | 216,425 |
| 07/01/2012 | 135,000.00 | 3.350 | 42,205.00 | 177,205.00 | 219,410 | |
| 01/01/2013 | | | 39,943.75 | 39,943.75 | | 217,149 |
| 07/01/2013 | 135,000.00 | 3.550 | 39,943.75 | 174,943.75 | 214,888 | |
| 01/01/2014 | | | 37,547.50 | 37,547.50 | | 212,491 |
| 07/01/2014 | 140,000.00 | 3.750 | 37,547.50 | 177,547.50 | 215,095 | |
| 01/01/2015 | | | 34,922.50 | 34,922.50 | | 212,470 |
| 07/01/2015 | 150,000.00 | 4.100 | 34,922.50 | 184,922.50 | 219,845 | |
| 01/01/2016 | | | 31,847.50 | 31,847.50 | | 216,770 |
| 07/01/2016 | 155,000 | 4.100 | 31,847.50 | 186,847.50 | 218,695 | |
| 01/01/2017 | | | 28,670.00 | 28,670.00 | | 215,518 |
| 07/01/2017 | 160,000.00 | 4.100 | 28,670.00 | 188,670.00 | 217,340 | |
| 01/01/2018 | | | 25,390.00 | 25,390.00 | | 214,060 |
| 07/01/2018 | 165,000.00 | 4.400 | 25,390.00 | 190,390.00 | 215,780 | |
| 01/01/2019 | | | 21,760.00 | 21,760.00 | | 212,150 |
| 07/01/2019 | 175,000.00 | 4.400 | 21,760.00 | 196,760.00 | 218,520 | |
| 01/01/2020 | | | 17,910.00 | 17,910.00 | | 214,670 |
| 07/01/2020 | 180,000.00 | 4.400 | 17,910.00 | 197,910.00 | 215,820 | |
| 01/01/2021 | | | 13,950.00 | 13,950.00 | | 211,860 |
| 07/01/2021 | 190,000.00 | 4.650 | 13,950.00 | 203,950.00 | 217,900 | |
| 01/01/2022 | | | 9,532.50 | 9,532.50 | | 213,483 |
| 07/01/2022 | 200,000.00 | 4.650 | 9,532.50 | 209,532.50 | 219,065 | |
| 01/01/2023 | | | 4,882.50 | 4,882.50 | | 214,415 |
| 07/01/2023 | 210,000.00 | 4.650 | 4,882.50 | 214,882.50 | 219,765 | 214,883 |
| | $2,825,000 | | $1,336,120.11 | $4,161,120.11 | $4,161,120 | $4,161,120 |